

Accounting Aid Society
Site Coordinator Update – March 26, 2022

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BEST PRACTICES

- Review, Review, Review – Before every client signs the 8279, be sure to go through the tax return with the client. Share with them the items that are on their return such as W2 income, SS income, AGI, Taxable Income, Withholdings, EITC, Refund/Amount Due... Don't forget to ask them to double check the spelling of their name (and others on the return), address, bank routing number and account number, etc.
 - Clients are responsible for what is in their return, this ensures that they get a chance to ask questions and better understand the tax return as a whole

WHAT IS OR IS NOT PART OF TOTAL HOUSEHOLD RESOURCES

On occasion we come across a unique situation where we question if the source of funds should be included in household resources. Please use the attached document as a resource to assist. The source document is the [2021 Michigan Tax Text](#), which can be found on our [resources page](#) as well.